

Detailed Program Time Commitment (dates & times are subject to change)

2024 Fellows Cohort Schedules Visual Calendar

- - o Kickoff Boot Camp January 3, 2024
- - o Kickoff Boot Camp June 25, 2024
- June 2024 to November 2024: Technology, Value-Added Ag, & Processing (TAP) Business Fellows Cohort
 - o Kickoff Boot Camp June 5, 2024

Commitments for all cohorts

- ⇔ Bi-monthly Meetings (every other week)
 - 2-hour key topic focused meetings for Fellows Cohort and FFI Partners only. Specific dates will be shared upon acceptance.
 - Food/Beverage Cohort A Thursdays 1pm 3pm Central Time
 - Food/Beverage Cohort B Thursdays 1pm 3pm Central Time
 - Technologies, Value-Added Agriculture, & Processing (TAP) Cohort Wednesdays 1pm 3pm Central Time
 - o Fellows 1-on-1 1 hour business focused meetings to be scheduled with FFI coach
- ♥ Event Commitments (To Be Scheduled)
 - o Winter/Spring 2024 Food & Beverage Industry Trends & Innovation Event
 - o Late Summer/Early Fall 2024 Fellows Investor Pitch Event
- ♥ Events Strongly Recommended for Fellows but Optional
 - o MVP Series Workshops These are also open to the public for a fee.
 - Accounting
 - January 16, 2024: Processes and Reporting
 - Sales
 - February 13, 2024: Sales & Distribution Management
 - March 19, 2024: Forecasting, Trade Promotions, & Execution
 - Marketing





- April 9, 2024: Brand & Marketing Management
- May 14, 2024: Marketing Execution Management
- June 4, 2024: eCommerce Management
- Operations
 - July 9, 2024: Process & Supply Chain Optimization
 - August 6, 2024: Dedicated Facility vs. Co-Packer
 - September 10, 2024: Quality, Food Safety & ERP
 - October 1, 2024: Risk & Legal Management
 - November 5, 2024: Organization Development
- Finance
 - December 10, 2024: Sources & Uses of Capital
- o <u>Immersion Trainings</u> dates to be scheduled. *Fellows will be recommended to specific Immersion Trainings during the program. These are also open to the public for a fee.*

Visual Program Annual Timeline

2024 FFI Fellows &

FFI Programs

Calendar

	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec- 24
Food & Beverage Businesses Fellows - Cohort A												



Fellows Cohort Only Meetings 2-hour key topic focused meetings for Fellows Cohort and FFI Partners only.	1 Day Boot Camp	Business / Financial Planning	ce		ERP	Sources & Uses of Cap / R. Equity			
	1/3	2/1	3/14	4/11	5/9	6/6			
	Sharing	g	& Marketing	ns Process & Supply Chain		Pitch Recording			
	1/18	2/15 Sales Mgmt / Forecastin g 2/29	3/28	4/25	5/23	6/20			

	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec- 24
Food & Beverage Businesses Fellows - Cohort B												



Fellows Cohort Only Bi-Monthly Meetings 2-hour key topic focused meetings for Fellows Cohort and FFI Partners only.							BMC Sharing	Accounting		Marketing Planning & Execution	Risk	Investor Pitch Recordi ng
							7/11	8/8	9/5	10/3	11/14	12/19
						1 Day Boot Camp	Business / Financial Planning	Sales Mgmt / Forecastin	Branding & Marketing	Operations Process & Supply Chain	Sources & Uses of Cap / R. Equity	
						6/27	7/25	8/22	9/19	10/17	12/5	
	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-
- 1 1					•							24
<u>Technologies</u> , VA- <u>Agriculture</u> & <u>P</u> rocessing Business Fellows - TAP Cohort												
Fellows Cohort Only Bi-Monthly Meetings 2-hour key topic focused meetings for Fellows Cohort and FFI Partners only.						1 Day Boot Camp	Business & Financial Planning	eCommerc e		Legal / Risk Manageme nt	Investor Pitch Recording	
												1



			BMC Sharing	Accounting	Marketing	s Process	Sources & Uses of Cap / R. Equity	
			6/19	7/17	8/28	9/25	10/23	
				Sales Mgmt / Forecasting				
				7/31				

Detailed Program Overview

- An industry-specific business development coach who will:
 - 🖔 Help you develop your growth plan based on your work in FFI's foundational focused Financial Management Boot Camp
 - Design your individualized training program, drawing on the full range of FFI programming through the Edible-Alpha® Learning
 Center
 - ♥ Package your financing request for lenders and investors
- Full access to FFI's training programs for one year. Each Fellow will have an individualized training program based on your needs that could include the following FFI offerings. These are a combination of learning and consulting opportunities that bring deep industry specific expertise to Fellows:
 - - Financial Management Boot Camp
 - o Raising Equity: Intensive course that includes training and consulting designed to get companies' equity ready.





- Scenario Planning: Strategic planning process for already scaling companies that need to take a longer view on developing your business.
- ₩ Workshops & Webinars In-person/virtual courses, one day or less, on a range of topics.
 - The Maximize Value Potential, or MVP Series: Workshops that address each of the functional areas of a food business.
 These include presentations by previous program companies, service providers, and industry experts. These will also be available on-demand.
- ♦ Deep Dives On-demand courses
- Podcasts The Edible-Alpha® Podcast series has a library of over 120 episodes, addressing a wide range of food industry challenges and opportunities that can enhance a Fellows learning.
- **Bi-monthly Fellows Only Cohort Meetings** with Training on:

Branding & Marketing	Legal/Risk Management	Raising Equity
Operations Development	Food Safety, Quality & GFSI	Sources & Uses of Capital
Sales Management	Accounting	eCommerce
Process & Supply Chain Optimization	Financial Planning	Investor Pitch Presentations

- Unlimited access to the FFI Team & Edible Alpha® Learning Center
 - o Facilitated 1-on-1 and group meetings available
- Access to ongoing networking opportunities with other food companies and financial stakeholders hosted by FFI:
 - ♥ Ongoing Fellows-focused virtual networking events
 - 🔖 Fellows Alumni meetings: Including new Fellows in and outside of WI
 - FFI Broader Network access: investors, UW and UW-System IBE
- Connections and promotion to industry experts, sponsors, lenders, and investors in the FFI stakeholder community via:
 - Edible-Alpha® Podcast interviews
 - ♥ To Be Scheduled Events
 - o Winter/Spring 2023 Food & Beverage Industry Trends & Innovation Event



708 Regent St., Ste 305 Madison, WI 53715 608-263-0398 foodfinanceinstitute.org

- o Late Summer/Early Fall 2023 Fellows Investor Pitch Event
- A package of services from sponsoring companies
 - ♥ Discount service rates, services/technologies, plus other potential tangible products
 - Exclusive access to FFI Partners Products & Services

As a Fellow, you receive access to over \$10,000 in support, training, and services from FFI and our network